

OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: W. R. Grace & Co.

Bank: See attached

Bankruptcy Number: 01-01139

Account Number: See attached

Date of Confirmation: April 26, 2018

Account Type: See attached

Reporting Period (month/year): March 31, 2018

Beginning Cash Balance:	\$ 56,513,795
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All receipts received by the debtor:

Cash Sales:	\$0
Collection of Accounts Receivable:	\$ 1,158,871,529
Proceeds from Litigation (settlement or otherwise):	\$0
Sale of Debtor's Assets:	\$0
Capital Infusion pursuant to the Plan:	\$0
Total of cash received:	\$ 1,158,871,529
Total of cash available:	\$ 1,215,385,324

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals:	\$0
Disbursements made pursuant to the administrative claims of bankruptcy professionals:	\$0
All other disbursements made in the ordinary course:	\$1,154,325,448
Total Disbursements	\$1,154,325,448
Ending Cash Balance	\$61,059,876

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

4/27/18

William C. Dockman, VP and Controller

Date

Name/Title

Debtor:

Case Number: 01-01139

Quarterly Summary Report

Chart 1

	W. R. Grace & Co. - Conn	W. R. Grace & Co.	Total
Beginning Cash Balance	\$ 56,513,795	\$ -	\$ 56,513,795
Total of cash received	\$ 1,106,691,435	\$ 52,180,094	\$ 1,158,871,529
Total Disbursements	\$ 1,102,145,353	\$ 52,180,094	\$ 1,154,325,448
Ending Cash Balance	\$ 61,059,876	\$ -	\$ 61,059,876

Chart 1

	Bank of America Lockbox 8168203114	Bank of America Payroll 8188069891	Bank of America Accts payable 33694481366	Bank of America Lockbox 8188903106
CASH BEGINNING OF QUARTER	\$ 60,808,084	\$ -	\$ (6,464,115)	\$ (0)
RECEIPTS				
ACCOUNTS RECEIVABLE - THIRD PARTIES				291,894,067
ACCOUNTS RECEIVABLE - INTERCOMPANY				
TRANSFERS IN - THIRD PARTIES	124,598,334			
TRANSFERS IN - NONFILING ENTITIES				
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS	291,663,821	72,255,198	234,534,138	
MISCELLANEOUS				
TOTAL RECEIPTS	416,462,166	72,255,198	234,534,138	291,894,067
DISBURSEMENTS				
PAYROLL		72,255,198		
PAYROLL TAXES				
TRADE PAYABLES - THIRD PARTIES			230,958,832	
TRADE PAYABLES - INTERCOMPANY				
TRANSFERS OUT - THIRD PARTIES	113,549,820			10,352
TRANSFERS OUT - NONFILING ENTITIES				
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS	306,789,298			291,863,821
MISCELLANEOUS				
TOTAL DISBURSEMENTS	420,339,118	72,255,198	230,958,832	291,874,173
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	(3,876,962)	-	3,575,306	19,894
CASH - END OF QUARTER	\$ 56,931,122	\$ -	\$ (2,888,809)	\$ 19,894

Note #1

Various payments are made by W. R. Grace & Co. - Conn on behalf of certain other debtor entities, generally and primarily those that are inactive and/or have no direct employees. Such expenditures are generally de minimis and could include professional fees, state registration fees, business license fees and certain taxes.

Chart 1

W. R. Grace & Co. - Conn Schedule of Cash Receipts and Disbursements MOR-1 March 2018		BoA EUR Acct 13163705	BoA JPY Acct	Banco de Credito Operating Acct 1931115122058	Banco de Credito Operating Acct 1931125983172	PNC MM Account 5500332434	BoA CAD Account 32561020
CASH BEGINNING OF QUARTER	\$ (0)	\$ 906,011	\$ 709,461	\$ 243,309	\$ 46,005	\$ -	\$ -
RECEIPTS							
ACCOUNTS RECEIVABLE - THIRD PARTIES				-	-		
ACCOUNTS RECEIVABLE - INTERCOMPANY				-	-		
TRANSFERS IN - THIRD PARTIES	46,820,518	11,167,298	-	-	-		
TRANSFERS IN - NONFILING ENTITIES	18,755,133	34,704	-	-	-		10,282,658
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS	3,193,182	906,011	-	-	-		
MISCELLANEOUS	11,159	151,233	2,989	-	-		35,546
TOTAL RECEIPTS	68,779,891	12,259,246	2,989	-	-		10,318,214
DISBURSEMENTS							
PAYROLL				-	-		
PAYROLL TAXES				-	-		
TRADE PAYABLES - THIRD PARTIES				-	-		
TRADE PAYABLES - INTERCOMPANY				-	-		
TRANSFERS OUT - THIRD PARTIES	12,603,068	6,829,731	163	112	744		
TRANSFERS OUT - NONFILING ENTITIES	62,971,930	971,557	-	-	-		10,079,912
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS	3,193,220	906,011	-	-	-		
MISCELLANEOUS	-	-	-	-	-		
TOTAL DISBURSEMENTS	68,768,218	7,707,299	163	112	744		10,079,912
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	11,773	4,551,948	2,826	(112)	(744)		238,302
CASH - END OF QUARTER	\$ 11,773	\$ 5,457,959	\$ 712,287	\$ 243,197	\$ 45,261		\$ 238,302

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Chart 1

	Cash In Transit	Cash on Hand	Other	CURRENT MONTH	
				ACTUAL	PROJECTED
CASH BEGINNING OF QUARTER	\$ 138,026	\$ 3,750	\$ 123,265	\$ 56,513,795	\$ -
RECEIPTS					
ACCOUNTS RECEIVABLE - THIRD PARTIES				291,894,067	
ACCOUNTS RECEIVABLE - INTERCOMPANY				-	
TRANSFERS IN - THIRD PARTIES	185,435			182,771,585	
TRANSFERS IN - NONFILING ENTITIES				29,072,505	
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS				602,752,350	
MISCELLANEOUS				200,928	
TOTAL RECEIPTS	185,435	-	-	1,106,691,435	-
DISBURSEMENTS					
PAYROLL				72,255,198	
PAYROLL TAXES				-	
TRADE PAYABLES - THIRD PARTIES				230,958,832	
TRADE PAYABLES - INTERCOMPANY				-	
TRANSFERS OUT - THIRD PARTIES	138,026	-	-	132,132,015	
TRANSFERS OUT - NONFILING ENTITIES				64,023,399	
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS				602,752,350	
MISCELLANEOUS			23,559	23,559	
TOTAL DISBURSEMENTS	138,026	-	23,559	1,102,145,353	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	47,409	-	(23,559)	4,546,081	-
CASH - END OF QUARTER	\$ 185,435	\$ 3,750	\$ 99,706	\$ 61,059,876	\$ -

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Chart 1

W.R. Grace & Co.		Bank of America Pass Through 1291763728	
		CURRENT MONTH	
		ACTUAL	PROJECTED
CASH BEGINNING OF QUARTER	\$ -	-	-
RECEIPTS			
ACCOUNTS RECEIVABLE - THIRD PARTIES		-	-
ACCOUNTS RECEIVABLE - INTERCOMPANY		-	-
TRANSFERS IN - THIRD PARTIES		-	-
TRANSFERS IN - NONFILING ENTITIES		-	-
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS	52,180,094	52,180,094	-
TOTAL RECEIPTS	52,180,094	52,180,094	-
DISBURSEMENTS			
PAYROLL		-	-
PAYROLL TAXES		-	-
TRADE PAYABLES - THIRD PARTIES		-	-
TRADE PAYABLES - INTERCOMPANY		-	-
TRANSFERS OUT - THIRD PARTIES		-	-
TRANSFERS OUT - NONFILING ENTITIES		-	-
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS	52,180,094	52,180,094	-
MISCELLANEOUS	-	-	-
TOTAL DISBURSEMENTS	52,180,094	52,180,094	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-	-	-
CASH - END OF QUARTER	\$ -	\$ -	\$ -